

# Company Self Assessment

The Performance Profile &

The Wellbeing Inventory

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#### Introduction

At Hauora, we **educate and empower** companies to develop a culture of wellbeing that leads to **individual and collective** health and performance.

Our objective is to assist companies in designing and delivering a sustainable wellbeing programme.

Our approach is **bespoke and evidence-based**, relying on the expertise and experience of our diverse and passionate team.

No matter what size the company or its stage of development, we will empower you to "do what you can with what you have from where you are".

The Company Self Assessment is comprised of:

- A descriptive, exploratory exercise
- The Wellbeing Inventory collates ALL resources that contribute to wellbeing.
- The **Performance Profile** collates ALL skills/characteristics that make a healthy and high-performing employee.



### Descriptive Exercise

#### **Task**

- Think of a fictitious employee who is healthy and high-performing in your eyes. Let's imagine "Jane" or "John".
- Now, describe Jane/John.



#### **Example**

Jane/John is... always on time, takes hourly breaks, knows everyone's name, phones her partner at lunch, submits work ahead of schedule, turns her work emails off when she leaves the office, asks questions when she needs assistance, does adventure racing, leaves early twice a week to bring her son to soccer training...

### The Wellbeing Inventory

**Task:** List ALL company resources that contribute to wellbeing.

#### **Guidance:**

- They can be tangible (e.g., winter flu vaccine) or intangible (e.g., opening the morning meeting by asking the team "how are you?").
- Consider the "responsible area" (e.g., HR, Health and Safety, Sport and Social Club, Medical Department, health insurance provider).

	Resource		Responsible Area
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## The Wellbeing Inventory

Resource	Responsible A	Area
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### The Performance Profile

#### Task:

- 1. List **ALL** skills/characteristics that contribute to a healthy and high-performing employee. Remember Jane/John...
- 2. Select the **top** 10-15 skills/characteristics from your list.
- 3. **Rank** those 10-15 skills/characteristics in order of importance for being a healthy and high-performing employee (1 = most important skill).

#### **Guidance:**

- Reflect on your own unique perspective on what factors affect health and performance.
- If you can't think of a particular word/phrase, write a brief descriptive sentence.

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### The Performance Profile

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### Sample Wellbeing Inventory

"Typical responsible area: wellbeing resource"

- Health and Safety: ergonomic assessments, risk assessments, Covid-19 protocols
- HR: leave policies, flexible working practices, grievance procedures
- Health insurance provider: health insurance for self/immediate family, counselling services, webinars
- Medical: flu vaccine programme, eye exams, cardiac screening, physiotherapy, counselling, nutrition consultations
- Sport and Social Club: clubs (e.g., golf, walking), gym, fitness classes, personal trainer, online classes, weight loss/gain advice
- Other: on-site canteen, vending machines, water dispensers, office layout, proximity to green space/walkways (e.g., Sli na Slainte), signage (e.g., promoting stair use), electric car charge points, financial planning talks (e.g., MABS), pension planning



\*Please note that the above list is in no way exhaustive. It may simply serve as a prompt for your own list.



#### Sample Performance Profile

- Healthy, good night's sleep, nutritious meals, desk set-up, fitness, energy, pain-free, full breathing
- Focused, self-talk, decision-making, present-focused, diligent, determined, goal setting, visualisation, reframing, perspective, curious
- Collaboration, communication, shared breaks, internal chat (e.g., Slack), conflict resolution, motivation, team spirit, knows everyone's name
- Technical skills (specific to role), time management, delegation, asks for help, always trying to develop



\*Please note that the above list is in no way exhaustive. It may simply serve as a prompt for your own list.



Performance Wellbeing for healthier, more present & productive lives.

# Let's work together.

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